

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Statement of Comprehensive Income
For the quarter ended 30 June 2013

	Note	Individual Quarter 3 months ended		Cumulative Quarter 3 months ended	
		30/6/2013 RM'000	30/6/2012 RM'000	30/6/2013 RM'000	30/6/2012 RM'000
CONTINUING OPERATIONS					
Revenue		43,540	36,503	43,540	36,503
Cost of sales		(33,841)	(33,505)	(33,841)	(33,505)
Gross profit		9,699	2,998	9,699	2,998
Other income		901	378	901	378
Administrative expenses		(1,343)	(1,328)	(1,343)	(1,328)
Distribution expenses		(698)	(855)	(698)	(855)
Finance costs		(270)	(265)	(270)	(265)
Other expenses		-	(169)	-	(169)
Profit before tax		8,289	759	8,289	759
Taxation	B5	(2,229)	(231)	(2,229)	(231)
Profit net of tax		6,060	528	6,060	528
DISCONTINUED OPERATIONS					
Loss net of tax		-	(13)	-	(13)
Profit net of tax, representing total comprehensive income for the period		6,060	515	6,060	515
Total comprehensive income, representing net profit attributable to owners of the parent		6,060	515	6,060	515
Non controlling interest		-	-	-	-
		6,060	515	6,060	515
Earnings per share attributable to owners of the parent :	B11	13.97	1.19	13.97	1.19
Continuing operations		13.97	1.22	13.97	1.22
Discontinued operation		-	(0.03)	-	(0.03)

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Statement of Financial Position
As at 30 June 2013

	Note	As at 30 June 2013 RM'000	As at 31 Mar 2013 RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		73,743	75,045
Investment properties		36,128	36,128
Biological assets		334	276
Investment securities		10,554	6,168
		<u>120,759</u>	<u>117,617</u>
Current assets			
Biological assets		12,523	12,119
Inventories		10,668	12,754
Property development cost		-	3,444
Tax recoverables		276	109
Trade and other receivables		13,264	12,280
Cash and bank balances		19,511	18,384
		<u>56,242</u>	<u>59,090</u>
TOTAL ASSETS		<u>177,001</u>	<u>176,707</u>
EQUITY AND LIABILITIES			
Attributable to equity holders of the parent			
Share capital		43,368	43,368
Reserves		96,019	89,960
		<u>139,387</u>	<u>133,328</u>
Non controlling interest		-	-
Total equity		<u>139,387</u>	<u>133,328</u>
Non-current liabilities			
Hire purchase payables		171	302
Borrowings	B7	10,266	11,732
Deferred tax liabilities		6,669	6,667
		<u>17,106</u>	<u>18,701</u>
Current liabilities			
Trade and other payables		7,133	11,533
Dividend payable		-	1,734
Hire purchase payables		662	691
Borrowings	B7	9,624	9,577
Taxation		3,089	1,143
		<u>20,508</u>	<u>24,678</u>
Total liabilities		<u>37,614</u>	<u>43,379</u>
TOTAL EQUITY AND LIABILITIES		<u>177,001</u>	<u>176,707</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Statement of Cash Flows

	3 months ended 30 June	
	2013	2012
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax from continuing operations	8,289	759
Loss before tax from discontinued operation	-	(13)
	<u>8,289</u>	<u>746</u>
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	2,100	2,195
Amortisation of biological assets	3	2
Write off of property, plant and equipment	-	3
Gain on disposal of property, plant and equipment	-	(49)
Fair value gain on investment properties	-	(12)
Fair value (gain)/loss on investment securities	(469)	169
Gain on disposal of investment securities	(18)	(92)
Reversal of impairment loss on trade and other receivables	-	(1)
Unrealised exchange gain	(31)	(31)
Dividend income	(58)	(46)
Operating profit before changes in working capital	<u>9,816</u>	<u>2,884</u>
(Increase)/decrease in biological assets	(465)	276
Decrease/(increase) in property development costs	3,444	(56)
Decrease/(increase) in inventories	2,086	(1,191)
(Increase)/decrease in receivables	(984)	193
(Decrease)/increase in payables	<u>(4,399)</u>	<u>1,608</u>
Cash generated from operating activities	<u>9,498</u>	<u>3,714</u>
Net taxes paid	(448)	(1,729)
Net cash flows generated from operating activities	<u>9,050</u>	<u>1,985</u>
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant & equipment	(798)	(1,258)
Purchase of marketable securities	(4,071)	(789)
Proceeds from disposal of property, plant & equipment	-	52
Proceeds from disposal of marketable securities	203	407
Dividend received	58	46
Net cash flows used in investing activities	<u>(4,608)</u>	<u>(1,542)</u>
CASH FLOW FROM FINANCING ACTIVITIES		
Dividends paid	(1,735)	(2,168)
Repayment of term loans	(1,431)	(1,433)
Net drawdown of other bank borrowings	12	1,321
Repayment of hire purchase	(160)	(151)
Net cash flows used in financing activities	<u>(3,314)</u>	<u>(2,431)</u>
Net change in cash and cash equivalents	1,128	(1,988)
Cash and cash equivalents at 1 April	<u>18,383</u>	<u>13,495</u>
Cash and cash equivalents at end of the period	<u>19,511</u>	<u>11,507</u>
Cash and cash equivalents comprise the following amounts:-		
Fixed deposits with licensed banks	10,298	5,872
Cash on hand and at bank	9,213	5,635
Cash and bank balances	<u>19,511</u>	<u>11,507</u>
	<u>19,511</u>	<u>11,507</u>

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.

LTKM Berhad (Company No: 442942-H)
Condensed Consolidated Statements of Changes in Equity
For the quarter ended 30 June 2013

	<-----Attributable to equity holders of the parent----->							Total equity RM'000	
	[------(Non- distributable)-----]			(Distributable)					
	Share capital RM'000	Share premium RM'000	Asset Revaluation Reserve RM'000	ESOS Reserve RM'000	Retained profits RM'000	Total RM'000	Non controlling Interest RM'000		
3 months ended 30 June 2013									
At 1 April 2013	43,368	2,468	12,697	-	74,794	133,327	-	133,327	
Total comprehensive income	-	-	-	-	6,060	6,060	-	6,060	
At 30 June 2013	43,368	2,468	12,697	-	80,854	139,387	-	139,387	
3 months ended 30 June 2012									
At 1 April 2012	43,368	(270)	2,468	9,101	-	69,084	124,021	38	124,059
Total comprehensive income	-	-	-	-	515	515	-	515	
At 30 June 2012	43,368	2,468	9,101	-	69,599	124,536	38	124,574	

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2013 and the accompanying explanatory notes attached to the interim financial statements.