



FOR IMMEDIATE RELEASE

Date: 30 September 2019

To:	Attention:	Fax No.:
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03-2026 0197
Securities Commission Malaysia	Puan Zulaiha Subohi	03-6201 5158
LTKM Berhad	Mr. Ng Yim Kong	03-7805 2559
Berita Harian	The Editor, Business Section	03-2056 7081 / 03-2056 7082
Utusan Malaysia & Utusan Melayu	The Editor, Business Section	03-9222 7876
The Star	The Editor, Business Section	03-7957 1606 / 03-7845 4644
Bernama	The Editor, Business Section	03-2698 9968
The News Straits Time Press (M) Bhd	The Editor, Business Section	03-2056 7151
The Edge Financial Daily	The Editor, Business Section	03-7721 8018 / 03-7721 8038
The Malaysian Reserve	The Editor, Business Section	03-6211 1852
The Sun	The Editor, Business Section	03-7785 2624 / 03-7785 2625
Nanyang Siang Pau Sdn Bhd	The Editor, Business Section	03-7872 6800 / 03-7872 6900
Sin Chew Jit Poh (Malaysia)	The Editor, Business Section	03-2031 5466
China Press	The Editor, Business Section	03-2282 7125

LTKM BERHAD (“LTKM”)

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY LADANG TERNAKAN KELANG SDN BERHAD, YBJ CAPITAL SDN BHD, DATUK TAN KOK, DATIN LIM HOOI TIN, TAN YEE BOON, TAN YEE SIONG AND TAN CHEE HUEY (COLLECTIVELY THE “JOINT OFFERORS”), THROUGH AMINVESTMENT BANK BERHAD, TO ACQUIRE THE FOLLOWING:

- (I) ALL THE REMAINING ORDINARY SHARES IN LTKM (“LTKM SHARES”) NOT ALREADY HELD BY THE JOINT OFFERORS; AND
- (II) ANY NEW LTKM SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSING DATE OF THE OFFER ARISING FROM THE EXERCISE OF OUTSTANDING OPTION UNDER THE EMPLOYEES’ SHARE OPTION SCHEME IN LTKM,

(COLLECTIVELY KNOWN AS THE “OFFER SHARES”)

FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE (“OFFER”)

NO REVISION TO THE OFFER

(Unless otherwise stated, the words and abbreviations used herein shall have the same meanings as defined in the offer document dated 13 August 2019 which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer (“Offer Document”).

- 1.1 We refer to the Offer Document and the press notices dated 29 August 2019 and 12 September 2019.
- 1.2 As stated in Section 2.3 of the Appendix I of the Offer Document, the Offer shall not be revised after 30 September 2019, being the next Market Day following the 46th day from the Posting Day. As such, **THERE WILL NOT BE ANY REVISION TO THE OFFER PRICE OF RM1.35 PER OFFER SHARE and all the details, terms and conditions of the Offer shall remain unchanged.**

- 1.3 As stated in the press notice dated 12 September 2019, the Offer will remain open for acceptances until 5.00 p.m. (Malaysian time) on Wednesday, 2 October 2019 ("**Final Closing Date**"). However, as stipulated on Section 2.5 of the Appendix I of the Offer Document, if the Offer has become or is declared unconditional as to acceptances on any day AFTER 30 September 2019, being the next Market Day following the 46th day from the Posting Date, the Offer will remain open for acceptances for at least 14 days from the date on which the Offer becomes and is declared unconditional, which shall, in any event, be no later than 29 October 2019, being the next Market Day following the 74th day from the Posting Date.
- 1.4 The last traded market price of LTKM Shares on 27 September 2019 is RM1.35. Notwithstanding the last traded market price of LTKM Shares, there is no assurance that LTKM Shares will continue to be traded at or close to the last traded market price after the Final Closing Date.

Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the Independent Advice Circular dated 23 August 2019 before making any decision. You do not need to take any action if you have already sold all your LTKM Shares or have already accepted the Offer.

Yours faithfully,
for and on behalf of
AMINVESTMENT BANK BERHAD



HO WENG YEOW
Executive Vice President/Head
Corporate Finance



FOONG YEIN FUN
Senior Vice President
Corporate Finance

c.c. *Joint Offerors*