

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statement of Comprehensive Income**  
**For the quarter ended 31 December 2015**

	Note	Individual Quarter		Cumulative Quarter	
		3 months ended		9 months ended	
		31/12/2015	31/12/2014	31/12/2015	31/12/2014
		RM'000	RM'000	RM'000	RM'000
Revenue		44,929	49,276	128,651	142,651
Cost of sales		(36,859)	(35,010)	(106,540)	(103,704)
Gross profit		8,070	14,266	22,111	38,947
Other income		908	853	4,377	2,700
Administrative expenses		(2,244)	(1,743)	(6,316)	(4,885)
Distribution expenses		(815)	(744)	(2,534)	(2,107)
Finance costs		(187)	(210)	(512)	(675)
Other expenses		(5)	(803)	(1,755)	(1,317)
Profit before tax		5,727	11,619	15,371	32,663
Taxation	B5	(1,382)	(3,700)	(3,863)	(9,879)
<b>Profit net of tax attributable to owners of the parent</b>		<b>4,345</b>	<b>7,919</b>	<b>11,508</b>	<b>22,784</b>
Other comprehensive income, net of tax :					
Deferred tax on revaluation of land		-	-	(246)	-
Net change on AFS reserves :					
- fair value gain/(loss)		388	(6,017)	(3,040)	853
- impairment loss reclassified to profit or loss		5	-	1,048	-
- transfer to profit or loss upon disposal		(13)	-	(918)	-
<b>owners of the parent</b>		<b>4,725</b>	<b>1,902</b>	<b>8,352</b>	<b>23,637</b>
<b>Basic earnings per share attributable to owners of the parent (sen) :</b>	B11	<b>3.34</b>	<b>6.09</b>	<b>8.85</b>	<b>17.51</b>

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statement of Financial Position**  
**As at 31 December 2015**

	Note	As at 31 Dec 2015	As at 31 Mar 2015
		RM'000	RM'000
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant and equipment		92,045	93,911
Investment properties		52,850	52,850
Biological assets		338	341
Investment securities		33,031	36,119
		<u>178,264</u>	<u>183,221</u>
<b>Current assets</b>			
Biological assets		13,396	14,699
Inventories		22,894	11,744
Tax recoverables		1,372	84
Trade and other receivables		16,748	12,153
Cash and bank balances		38,144	37,645
		<u>92,554</u>	<u>76,325</u>
<b>TOTAL ASSETS</b>		<u>270,818</u>	<u>259,546</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Attributable to equity holders of the parent</b>			
Share capital		65,052	43,368
Reserves		161,224	178,011
<b>Total equity</b>		<u>226,276</u>	<u>221,379</u>
<b>Non-current liabilities</b>			
Borrowings	B7	4,073	5,865
Deferred tax liabilities		8,773	8,528
		<u>12,846</u>	<u>14,393</u>
<b>Current liabilities</b>			
Trade and other payables		13,467	8,290
Dividend payable		-	4,337
Borrowings	B7	18,228	9,580
Taxation		1	1,567
		<u>31,696</u>	<u>23,774</u>
<b>Total liabilities</b>		44,542	38,167
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>270,818</u>	<u>259,546</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statement of Cash Flows**

	9 months ended 31 December	
	2015	2014
	RM'000	RM'000
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before tax from continuing operations	15,371	32,663
Adjustment for non-cash flow		
Depreciation of property, plant & equipment	5,141	6,190
Amortisation of biological assets	11	28
Gain on disposal of property, plant and equipment	(226)	(176)
Gain on disposal of investment securities	(1,256)	(79)
Fair value loss on FVTPL investment	546	608
Impairment loss on AFS investment	1,048	603
Dividend income	(911)	(1,211)
Unrealised exchange gain	(302)	(142)
Operating profit before changes in working capital	19,422	38,484
Decrease/(increase) in biological assets	1,295	(1,316)
(Increase)/decrease in inventories	(11,150)	8,936
(Increase)/decrease in receivables	(4,529)	1,329
Increase in payables	5,243	4,177
Cash generated from operating activities	10,281	51,610
Net taxes paid	(6,717)	(6,482)
Net cash generated from operating activities	3,564	45,128
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant & equipment	(3,331)	(6,331)
Purchase of investment securities	(4,130)	(5,187)
Withdrawal of long term fixed deposits	109	106
Proceeds from disposal of property, plant and equipment	282	372
Proceeds from disposal of investment securities	4,138	868
Dividend received from investment securities	911	1,211
Net cash used in investing activities	(2,021)	(8,961)
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Dividends paid	(7,589)	(7,806)
Shares issuance expense	(202)	-
Net repayment of term loans	(2,343)	(1,448)
Net drawdown / (repayment) of other bank borrowings	9,199	(13,947)
Repayment of hire purchase	-	(340)
Net cash used in financing activities	(935)	(23,541)
Net change in cash and cash equivalents	608	12,626
Cash and cash equivalents at 1 April	37,536	20,933
Cash and cash equivalents at end of the period	38,144	33,559
Cash and cash equivalents comprise the following amounts:-		
Deposits with licensed banks	22,909	17,513
Cash on hand and at bank	15,235	16,046
Cash and bank balances	38,144	33,559
	38,144	33,559

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.

**LTKM Berhad (Company No: 442942-H)**  
**Condensed Consolidated Statements of Changes in Equity**  
**For the quarter ended 31 December 2015**

	<-----Attributable to equity holders of the parent----->					
	[------(Non- distributable)-----]			(Distributable)		
	Share capital RM'000	Share premium RM'000	Asset revaluation reserve RM'000	Available -for-sale reserve RM'000	Retained profits RM'000	Total equity RM'000
<b>9 months ended 31 December 2015</b>						
At 1 April 2015	43,368	2,467	36,163	5,803	133,578	221,379
<b>Total comprehensive income</b>	-	-	(246)	(2,910)	11,508	8,352
<b>Transactions with owners</b>						
Bonus shares issued during the period	21,684	(2,265)	-	-	(19,419)	-
Share issuance expense	-	(202)	-	-	-	(202)
Dividends	-	-	-	-	(3,253)	(3,253)
At 31 December 2015	65,052	-	35,917	2,893	122,414	226,276
<b>9 months ended 31 December 2014</b>						
At 1 April 2014	43,368	2,467	29,630	1,751	96,119	173,335
<b>Total comprehensive income</b>	-	-	-	853	22,784	23,637
<b>Transactions with owners</b>						
Dividends	-	-	-	-	(4,337)	(4,337)
	43,368	2,467	29,630	2,604	114,566	192,635

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 March 2015 and the accompanying explanatory notes attached to the interim financial statements.