



AmInvestment Bank

Date: 16 August 2019

To: Securities Commission Malaysia
LTKM Berhad

LTKM BERHAD (“LTKM” OR “OFFEREE”)

DISCLOSURE OF DEALINGS IN RELATION TO THE CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY LADANG TERNAKAN KELANG SDN BERHAD (“LTKSB”), YBJ CAPITAL SDN BHD (“YBJ CAPITAL”), DATUK TAN KOK, DATIN LIM HOUI TIN, TAN YEE BOON, TAN YEE SIONG AND TAN CHEE HUEY (COLLECTIVELY THE “JOINT OFFERORS”), THROUGH AMINVESTMENT BANK BERHAD, TO ACQUIRE THE FOLLOWING:

- (I) ALL THE REMAINING ORDINARY SHARES IN LTKM (“LTKM SHARES”) NOT ALREADY HELD BY THE JOINT OFFERORS; AND
- (II) ANY NEW LTKM SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSING DATE OF THE OFFER ARISING FROM THE EXERCISE OF OUTSTANDING OPTION UNDER THE EMPLOYEES’ SHARE OPTION SCHEME IN LTKM,

(COLLECTIVELY KNOWN AS THE “OFFER SHARES”)

FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE (“OFFER”)

We refer to the notice of conditional voluntary take-over served on the Board of Directors of LTKM by AmInvestment Bank on behalf of the Joint Offerors dated 22 July 2019.

Pursuant to Paragraph 19.04 of the Rules on Take-Overs, Mergers and Compulsory Acquisitions, AmInvestment Bank Berhad wishes to announce the dealings by LTKSB, being one of the Joint Offerors, in the Offer Shares, details of which are as follows:

Transaction date	Number of LTKM Shares purchased	Description of the transaction	Transacted price* (RM per LTKM Share)
15 August 2019	3,064,400	Purchases in the open market	RM1.3498

Note:

* Excludes brokerage and other incidental costs.

Thank you.

Yours faithfully,
for and on behalf of
AMINVESTMENT BANK BERHAD

CHOONG LEE SIM
Senior Vice President
Corporate Finance

EDMOND LIM
Vice President
Corporate Finance

AmInvestment Bank Berhad (23742-V)

A member of the AmBank Group

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