



AmInvestment Bank

FOR IMMEDIATE RELEASE

Date: 2 October 2019

To:	Attention:	Fax No.:
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03-2026 0197
Securities Commission Malaysia	Puan Zulaiha Subohi	03-6201 5158
LTKM Berhad	Mr. Ng Yim Kong	03-7805 2559
Berita Harian	The Editor, Business Section	03-2056 7081 / 03-2056 7082
Utusan Malaysia & Utusan Melayu	The Editor, Business Section	03-9222 7876
The Star	The Editor, Business Section	03-7957 1606 / 03-7845 4644
Bernama	The Editor, Business Section	03-2698 9968
The News Straits Time Press (M) Bhd	The Editor, Business Section	03-2056 7151
The Edge Financial Daily	The Editor, Business Section	03-7721 8018 / 03-7721 8038
The Malaysian Reserve	The Editor, Business Section	03-6211 1852
The Sun	The Editor, Business Section	03-7785 2624 / 03-7785 2625
Nanyang Siang Pau Sdn Bhd	The Editor, Business Section	03-7872 6800 / 03-7872 6900
Sin Chew Jit Poh (Malaysia)	The Editor, Business Section	03-2031 5466
China Press	The Editor, Business Section	03-2282 7125

LTKM BERHAD ("LTKM")

CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY LADANG TERNAKAN KELANG SDN BERHAD, YBJ CAPITAL SDN BHD, DATUK TAN KOK, DATIN LIM HOOI TIN, TAN YEE BOON, TAN YEE SIONG AND TAN CHEE HUEY (COLLECTIVELY THE "JOINT OFFERORS"), THROUGH AMINVESTMENT BANK BERHAD, TO ACQUIRE THE FOLLOWING:

- (I) ALL THE REMAINING ORDINARY SHARES IN LTKM ("LTKM SHARES") NOT ALREADY HELD BY THE JOINT OFFERORS; AND
- (II) ANY NEW LTKM SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSING DATE OF THE OFFER ARISING FROM THE EXERCISE OF OUTSTANDING OPTION UNDER THE EMPLOYEES' SHARE OPTION SCHEME IN LTKM,

(COLLECTIVELY KNOWN AS THE "OFFER SHARES")

FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE ("OFFER")

- CLOSING OF OFFER

(Unless otherwise stated, the words and abbreviations used herein shall have the same meanings as defined in the offer document dated 13 August 2019 which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer ("Offer Document").

We refer to the Offer Document and the press notices dated 12 September 2019 and 30 September 2019.

On behalf of the Joint Offerors, AmInvestment Bank wishes to announce that the Offer has closed at 5.00 p.m. (Malaysian time), 2 October 2019 ("**Final Closing Date**").

As at 5.00 p.m. (Malaysian time) on the Final Closing Date, the Joint Offerors hold in aggregate 109,431,722 LTKM Shares, representing approximately 84.11% of the total issued LTKM Shares. The Joint Offerors did not receive valid acceptances in respect of the Offer Shares which would result in the Joint Offerors holding in aggregate 90% or more of the voting shares in LTKM. As such, the Acceptance Condition has not been fulfilled.

AmInvestment Bank Berhad (23742-V)

A member of the AmBank Group

(A Participating Organisation of Bursa Malaysia Securities Berhad)

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Accordingly, the Joint Offerors shall return all LTKM Shares which have been transferred into the Central Depository System account of the Joint Offerors pursuant to the Offer to the respective Accepting Holders, followed by a notice of transfer which will be despatched to the Accepting Holders in due course.

In accordance with Paragraph 13.01 of the Rules, the disclosure on the level of acceptances of the Offer in respect of LTKM Shares as at 5.00 p.m. (Malaysian time) on the Final Closing Date is as follows:

	No. of LTKM Shares	(1) %
LTKM Shares held by the Joint Offerors as at the Posting Date	88,811,022	68.26
LTKM Shares acquired by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	20,620,700	15.85
Total LTKM Shares held by the Joint Offerors as at the 5.00 p.m. (Malaysian time) on the Final Closing Date	109,431,722	84.11
LTKM Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date up to 5.00 p.m. (Malaysian time) on the Final Closing Date	5,618,298	4.32
	115,050,020	88.43
LTKM Shares for which acceptances of the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on the Final Closing Date	7,000	0.01

Note:

(1) Based on the total issued LTKM Shares of 130,104,006 as at the Final Closing Date.

Yours faithfully,
for and on behalf of
AMINVESTMENT BANK BERHAD



FOONG YEIN FUN
Senior Vice President
Corporate Finance



EDMOND LIM
Vice President
Corporate Finance

c.c. Joint Offerors