



## AmInvestment Bank

### FOR IMMEDIATE RELEASE

Date: 29 August 2019

To:	Attention:	Fax No.:
Bursa Malaysia Securities Berhad	Mr. Inderjit Singh	03-2026 0197
Securities Commission Malaysia	Puan Zulaiha Subohi	03-6201 5158
LTKM Berhad	Mr. Ng Yim Kong	03-7805 2559
Berita Harian	The Editor, Business Section	03-2056 7081 / 03-2056 7082
Utusan Malaysia & Utusan Melayu	The Editor, Business Section	03-9222 7876
The Star	The Editor, Business Section	03-7957 1606 / 03-7845 4644
Bernama	The Editor, Business Section	03-2698 9968
The News Straits Time Press (M) Bhd	The Editor, Business Section	03-2056 7151
The Edge Financial Daily	The Editor, Business Section	03-7721 8018 / 03-7721 8038
The Malaysian Reserve	The Editor, Business Section	03-6211 1852
The Sun	The Editor, Business Section	03-7785 2624 / 03-7785 2625
Nanyang Siang Pau Sdn Bhd	The Editor, Business Section	03-7872 6800 / 03-7872 6900
Sin Chew Jit Poh (Malaysia)	The Editor, Business Section	03-2031 5466
China Press	The Editor, Business Section	03-2282 7125

### LTKM BERHAD (“LTKM”)

**CONDITIONAL VOLUNTARY TAKE-OVER OFFER BY LADANG TERNAKAN KELANG SDN BERHAD, YBJ CAPITAL SDN BHD, DATUK TAN KOK, DATIN LIM HOUI TIN, TAN YEE BOON, TAN YEE SIONG AND TAN CHEE HUEY (COLLECTIVELY THE “JOINT OFFERORS”), THROUGH AMINVESTMENT BANK BERHAD, TO ACQUIRE THE FOLLOWING:**

- (I) **ALL THE REMAINING ORDINARY SHARES IN LTKM (“LTKM SHARES”) NOT ALREADY HELD BY THE JOINT OFFERORS; AND**
- (II) **ANY NEW LTKM SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSING DATE OF THE OFFER ARISING FROM THE EXERCISE OF OUTSTANDING OPTION UNDER THE EMPLOYEES’ SHARE OPTION SCHEME IN LTKM,**

**(COLLECTIVELY KNOWN AS THE “OFFER SHARES”)**

**FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE (“OFFER”)**

#### **- EXTENSION OF CLOSING DATE**

*(Unless otherwise stated, the words and abbreviations used herein shall have the same meanings as defined in the offer document dated 13 August 2019 which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer (“Offer Document”).*

We refer to the Offer Document which was issued by AmInvestment Bank on behalf of the Joint Offerors on 13 August 2019.

On behalf of the Joint Offerors, AmInvestment Bank wishes to inform that the Closing Date has been extended from 5.00 p.m. (Malaysian time) on 3 September 2019 to **5.00 p.m. (Malaysian time) on 17 September 2019 (“Extended Closing Date”)**.

Save for the Extended Closing Date, all other details, terms and conditions of the Offer as set out in the Offer Document shall remain unchanged.

A notice of the Extended Closing Date will be despatched to the Holders accordingly.

**AmInvestment Bank Berhad** (23742-V)

*A member of the AmBank Group*

*(A Participating Organisation of Bursa Malaysia Securities Berhad)*

22nd Floor, Bangunan AmBank Group, No. 55, Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia. P. O. Box 10233, 50708 Kuala Lumpur, Malaysia.

**T:** +603 2036 2633 **F:** +603 2078 2842 **Telex:** AIGB MA 34124

**W:** [ambankgroup.com](http://ambankgroup.com)

In accordance with Paragraph 13.01 of the Rules, the disclosure on the level of acceptances of the Offer in respect of the LTKM Shares as at 5.00 p.m. (Malaysian time) on 29 August 2019 is as follows:

	No. of LTKM Shares	(1) %
LTKM Shares held by the Joint Offerors as at the Posting Date	88,811,022	68.26
LTKM Shares acquired by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 29 August 2019	16,443,800	12.64
Total LTKM Shares held by the Joint Offerors as at the 5.00 p.m. (Malaysian time) on 29 August 2019	<b>105,254,822</b>	<b>80.90</b>
LTKM Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Joint Offerors after the Posting Date up to 5.00 p.m. (Malaysian time) on 29 August 2019	4,178,100	3.21
	<b>109,432,922</b>	<b>84.11</b>
LTKM Shares for which acceptances of the Offer (which are subject to verification) have been received by the Joint Offerors after the Posting Date and up to 5.00 p.m. (Malaysian time) on 29 August 2019	555,000	0.43

Note:

(1) Based on the total issued LTKM Shares of 130,104,006 as at 29 August 2019

**Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. Holders are also advised to carefully consider the Independent Advice Circular dated 23 August 2019 before making any decision. You do not need to take any action if you have already sold all your LTKM Shares or have already accepted the Offer.**

Yours faithfully,  
for and on behalf of  
**AMINVESTMENT BANK BERHAD**



**FOONG YEIN FUN**  
Senior Vice President  
Corporate Finance



**EDMOND LIM**  
Vice President  
Corporate Finance

c.c. *Joint Offerors*